



Philipp von Ploetz

Philipp von Ploetz advises corporations and banks on capital market transactions such as the issuance, stock exchange listing and trading of securities. In addition, he is active in the field of M&A transactions, public take-overs and securities trading law. Philipp von Ploetz has also special regional experience in Central and Eastern Europe and China. Before joining SZA Schilling, Zutt & Anschütz, Philipp von Ploetz was counsel in an international law firm and worked for more than 10 years in its Frankfurt and Moscow offices.

Fields of Expertise

Compliance
Corporate Law
Capital Markets

Education

University of Bonn

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MATTERS

- Südzucker AG, European Commercial Paper Programme 2020
- Volkswagen AG/AUDI AG, defense against investor claims outside the USA and regulatory investigations in connection with the irregularities concerning diesel vehicles 2015-2018
- Vapiano SE, representing selling shareholder in IPO 2017
- Major shareholder of Metro AG in connection with restructuring 2017
- Südzucker International Finance B.V., bond issue 2016 and 2017
- Heidelberger Druckmaschinen AG, extension of syndicated credit line and tap on high-yield bond 2013
- Barclays plc, rights issue 2013
- Grohe Group S.à r.l., dual track process 2013
- Telegraaf Media Groep N.V., sale of shareholding in ProSiebenSat.1 Media AG 2013
- Heidelberger Druckmaschinen AG, convertible bond 2013
- Volkswagen International Finance N.V., mandatory convertible bond including US placement 2012

- Hamborner REIT AG, rights offering 2012
- Adler Modemärkte AG, IPO 2011
- Porsche Automobil Holding SE, rights offering including US placement 2011
- Nordex SE, capital increase without subscription rights and including US placement 2011
- RIB Software AG, IPO including US placement 2011
- Hamborner REIT AG, rights offering with pre-placement 2010
- Volkswagen AG, rights offering with pre-placement (incl. US) 2010
- Evonik Industries AG, debut bond issue 2009
- UniCredit S.p.A., rights offering with dual listing 2009
- Bayerische Hypo- und Vereinsbank AG, Debt Issuance Programmes 2007, 2008, 2009 and 2010
- Evonik Industries AG, dual track process 2008
- Alemannia Aachen GmbH, bond issue 2008
- Münchener Rück, hybrid bond 2007
- Allianz AG, take-over of a Russian insurance company 2007
- B&L Immobilien AG, dual track process 2006
- DSC Arminia Bielefeld, bond issue 2006
- AMCO CEE Real Estate Opportunities SCA SICAR, fund structuring 2005
- KfW, project financing of a waste incinerator in Moscow 2005
- Eckes-Granini, production-joint venture in Russia 2005
- Hochtief AG, secondary offering and exchangeable bond 2004
- OHB Teledata AG, IPO 2001
- Neue Sentimental Film AG, IPO 2000
- Wapme Systems AG, IPO 2000

PUBLICATIONS

- Author in: Habersack/Mülbert/Schlitt, Unternehmensfinanzierung am Kapitalmarkt, 3rd edition, 2013
- Anders/von Ploetz, Frankfurt Exchange Eases Rules For Non-E.U./EEA Issuers of GDRs, World Securities Law Report, September 2008, p. 11

LANGUAGES

- German
- English
- Finnish
- Russian
- French