



Dr. Oliver Schröder, LL.M. (NYU)

Dr. Oliver Schröder (Partner), is a leading transaction lawyer with many years of M&A experience. His specializations include domestic and international acquisitions, joint ventures, mergers and public takeovers. He advises both strategic investors as well as private equity clients. Oliver was lead counsel in the sale of Opel/Vauxhall by General Motors to PSA as well as the acquisition of RIMOWA by LVMH and has recently assisted Lone Star-owned ISARIA Wohnbau in the disposal of a large real estate portfolio to Deutsche Wohnen and the subsequent sale of its finance platform One Group. He also advises on Corporate Law and transaction-related Capital Markets and FDI Law. Oliver has authored commentaries on the German Securities Acquisition and Takeover Act and numerous publications on legal issues in M&A transactions.

Fields of Expertise

Mergers & Acquisitions
Private-Equity-Transactions
Corporate Law
Capital Markets



Oliver Schröder



Oliver Schröder

ADDRESS

Dr. Oliver Schröder

E-MAIL Oliver.Schroeder@sza.de

Frankfurt am Main

SZA Schilling, Zutt & Anschütz Rechtsanwaltsgesellschaft mbH
Taunusanlage 1
60329 Frankfurt am Main
PHONE +49 69 976 9601 149
FAX +49 69 976 9601 802

MATTERS



Sweet Tec GmbH and Schindler Holding GmbH in the acquisition of a candy factory from Continental Candy Industries

- Zoox in connection with its business combination with Amazon with regard to German FDI rules
- ISARIA Wohnbau in the disposal of its mezzanine finance subsidiary ONE GROUP
- ISARIA Wohnbau AG in the disposal of its real estate portfolio and the related platform to Deutsche Wohnen group
- Falabella in its acquisition of online marketplace operator Linio
- Accor in its acquisition of Mövenpick Hotels & Resorts Management
- General Motors (GM) in the sale of its European Opel/Vauxhall automotive business and GM Financial's European Operations to PSA Group
- Goodyear in its acquisition of Ventech Systems
- Furukawa Electric in its European Joint Venture regarding high voltage wire for the automotive industry with Essex Magnet Wire, a division of Superior Essex
- International Flavors & Fragrances (IFF) in the acquisition of Fragrance Resources
- LVMH in the acquisition of RIMOWA
- SPIE in the acquisition of the German COMNET group and of the German SAG Group
- Warburg Pincus in the planned merger of Pioneer Asset Management with Santander Asset Management
- Henry Schein in the acquisition of scil animal care company from BioNet Holding
- Edred in the acquisition of a 34% interest in German fuel card issuer UNION TANK Eckstein, formerly held by British Petroleum
- Gazprom in a complex asset swap transaction with Wintershall, a subsidiary of BASF
- Westlake Chemical Corporation in the acquisition of Vinnolit Holdings from Advent International
- Delphi Corporation in the acquisition of Hillite International (abandoned)
- HanesBrands in its acquisition of clothing company DBApparel from Sun Capital Partners
- American Express in the formation of a 50/50 joint venture of its Global Business Travel division with an investor group comprised of BlackRock, Certares, Macquarie Capital Group, Qatar Holding, and Teacher Retirement System of Texas
- CVC Capital Partners in its acquisition of the European activities of the Campbell Soup Company with regard to German law matters
- SPIE in the acquisition of the Service Solutions Business from HOCHTIEF Solutions, a subsidiary of German construction group HOCHTIEF
- Zur Rose AG in its acquisition of DocMorris N. V. from Celesio AG
- Helaba Landesbank Hessen-Thüringen in the acquisition of West LB's core business
- Eni in the sale of its participations in the Transitgas (Switzerland) and TENP (Germany) gas pipelines to Fluxys G
- Google in the acquisition of a 49% stake in Solarpark Brandenburg from Capital Stage, a private equity firm specializing in clean energy investments
- American Express in its acquisition of Loyalty Partner (Payback) from Palamon Capital Partners, Metro and other sellers

LANGUAGES

- German
- English